



Adam P. Buttery, CPA **Principal**

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Adam offers his clients over 15 years of experience in public accounting throughout a diverse range of industries. His clients rely on his strategic business advice to reach their unique objectives.

Adam specializes in providing audit, tax and consulting services by working closely with individuals and business owners on helping them achieve their plans for financial success. Adam also has extensive experience auditing employee benefit plans and provides advice and guidance to his clients which help plan management meet their fiduciary responsibilities.

Adam holds a Bachelor of Arts in Business Management Economics, with a concentration in Accounting, from the University of California at Santa Barbara. He is a Certified Public Accountant with the California State Board of Accountancy. Adam is also a member of the American Institute of CPAs and the California Society of CPAs. Additionally, Adam served as a director of The Guardsmen, a non-profit organization that raises money to help disadvantaged children.

Adam and his wife live in Danville with their two children, and can often be found together hiking atop Mt. Diablo or one of the many trails the East Bay has to offer.

Specializations:

Financial Assurance

Employee Benefit Plans

Strategic Planning

Industry Expertise:

Distribution & Wholesale

Manufacturing

Construction

Professional Services

