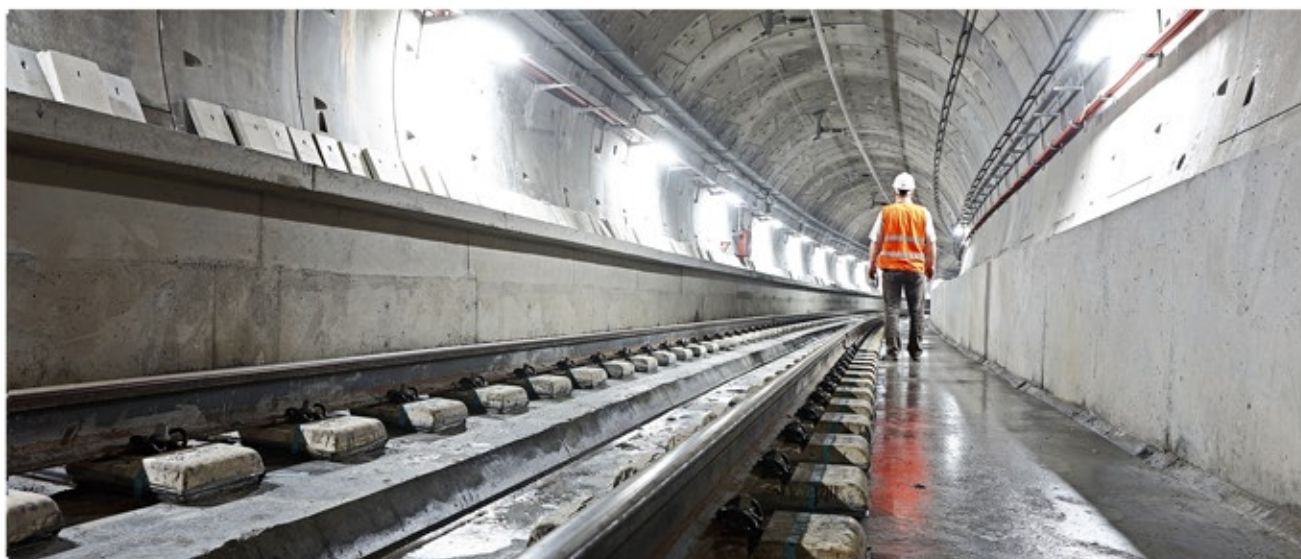




Trusted advisor for 70+ Years

SHEA LABAGH DOBBERSTEIN, one of the oldest and most well-respected accounting firms in San Francisco, provides a full spectrum of professional accounting, auditing, tax and consulting services to privately-held businesses, individuals and non-profit organizations.



For over 70 years, SLD has worked with closely-held companies in the construction industry to help their operations run more efficiently and profitably.

Builders, contractors and land developers require a firm that really understands their business. The volume of projects and moving pieces, from people to equipment, in their business requires meticulous detail and planning precision.

Constructive thinking and teamwork is behind the exceptional service SLD provides for its clients. SLD helps organize construction clients' finances so that they can focus on what they do best.


With SLD, you'll receive personalized service while benefitting from the team's large firm experience. The firm prides itself on maintaining year-round, personalized communication, and providing timely advice that can help clients anticipate and avoid potentially disruptive and costly issues. As a member of DFK International, an organization which offers access to other firms globally, SLD can address regional concerns and be a conduit to assisting clients scale and fulfill their strategic needs.

FINANCIAL MANAGEMENT ANALYSIS SERVICES

SLD'S strategic financial management analysis services are focused to meet your unique financial compliance reporting needs.

- » Latent claim coverage
- » Overhead rate allocation
- » Warranty exposure
- » Litigation support
- » HUD-compliance reports
- » Cost segregation and certification
- » Bonding-compliance reports
- » Family wealth preservation service
- » Targeted Employment Area (TEA) benefits cash flow analysis

SLD also provides tax and wealth-preservation services to high-net-worth individuals. The firm works closely with its clients to develop insightful and valuable personal tax plans aimed at minimizing tax burdens and maximizing family wealth, especially in the transfer of businesses to the next generation of executives.

 Case Study

Shea Labagh Dobberstein's construction accounting specialists recently helped a client convert from accrual to cash-basis tax reporting, enabling the company to defer more than \$125,000 in corporate income taxes.

ACHIEVE MAXIMUM RESULTS

No matter what phase of operations you're in or what your goals, our professionals can help you achieve maximum results.

About Shea Labagh Dobberstein (SLD)

For over 70 years, SLD has uniquely positioned itself to help privately-held business clients grow by offering the resources of a national firm along with the personalized attention that only a regional firm can provide. Through our specialized expertise and dedicated service teams, clients have access to a spectrum of accounting, tax, audit and advisory services. Our broad portfolio of clients means clients can tap into a vast wealth of experience and industry knowledge. A member of the DFK alliance, SLD gives you access to resources around the globe.

Learn more at www.sldcpa.com.

- » Entering into a new business relationship or contract – Financial compliance reporting beyond the normal audited financial statements
- » Contemplating a new business partnership or joint venture – Upfront crucial financial advice of the financial reporting implications
- » Pre-fiscal year-end reviews job-costing system – Critique of job-costing system and testing of internal controls

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