



Trusted advisor for 70+ years

SHEA LABAGH DOBBERSTEIN, one of the oldest and most well-respected accounting firms in San Francisco, provides a full spectrum of professional accounting, auditing, tax and consulting services to privately-held businesses, individuals and nonprofit organizations.



For over 70 years, the Northern California business community has recognized us for having the deep expertise and specialized resources of a national firm, coupled with the personalized attention of a San Francisco-based advisor.

We help our clients improve their financial capabilities through the following:

- » **Deep expertise** amassed through decades of client involvement. Most of our partners and managers have proven experience with national accounting firms.
- » Our **internal collaborative approach** allows us to analyze your organization from different perspectives and proactively identify opportunities to improve your financial performance.
- » Our **dedicated client teams** work with the same client over many years.
- » Advice you can trust. We are **unbiased, independent** accountants.
- » **Global reach**. Our membership with DFK International gives you access to resources around the world.

AUDIT

» Audits, Reviews, & Compilations » Employee Benefit Plans

Shea Labagh Dobberstein's staff of highly experienced professionals is uniquely equipped to provide clients with complete audit, review and compilation services. We implement best practices and stay on top of the latest regulations to help companies give their investors, lenders and other stakeholders the assurance they need. We look beyond the numbers to explain what they mean for your business; and seek to identify opportunities for improving efficiency and profitability, and executing new business strategies.

TAX

» Planning and Compliance » Tax Minimization » Tax Returns

Most privately-held companies pay more taxes than they should, but tax rules are complex and ever-changing. The Shea Labagh Dobberstein tax team is led and staffed by industry experts who can help you navigate through complexity with solid, practical advice. Our tax specialists will get to know your needs through a collaborative process and employ a proactive approach. This ensures that their suggestions have immediate applications to save you money, reduce your exposure to risk and help you with achieving your goals.

ACCOUNTING

» Controllership » Bookkeeping » Outsourced Accounting

Performing bookkeeping and preparing financial statements requires experienced accountants. Many companies are now outsourcing this critical function to accounting firms. Shea Labagh Dobberstein has a team of accountants 100%-dedicated to providing on-site and off-site bookkeeping and controllership services so that our clients can allocate resources to their core business functions.

About Shea Labagh Dobberstein (SLD)

For over 70 years, SLD has uniquely positioned itself to help privately-held business clients grow by offering the resources of a national firm along with the personalized attention that only a regional firm can provide. Through our specialized expertise and dedicated service teams, clients have access to a spectrum of accounting, tax, audit and advisory services. Our broad portfolio of clients means clients can tap into a vast wealth of experience and industry knowledge. A member of the DFK alliance, SLD gives you access to resources around the globe.

Learn more at sldcpa.com.

ADVISORY

» M&A Consulting » Financing Assistance » Transition Planning

Privately-held companies often undertake debt financings, transitions in ownership or other complex transactions. We have a multi-disciplinary team of experienced specialists who guide our clients through these situations with a proven track record of maximizing value and minimizing risk.



SHEA LABAGH DOBBERSTEIN
CERTIFIED PUBLIC ACCOUNTANTS & ADVISORS

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