



## Trusted advisor for 70+ Years

*Tax Advisory & Compliance*

*Business Consulting*

*Audit & Accounting*



For over 70 years, SLD has worked with closely-held companies in the distribution and wholesale industry to help their operations run more efficiently and profitably.

Rapidly changing technology, increased employment and labor regulations, shifts in supply and inventory chains and increasing costs of doing business are realities in today's economy. Faced with these pressures, it's vital to have a trusted advisor on your side that remains focused on helping you achieve your accounting and financial goals.

Our Distribution and Wholesale Services Group can provide you with the planning and strategic consulting you need to reduce your tax burden and maximize profitability to grow your business. With SLD, you'll receive personalized service while benefitting from our team's large firm experience. As a member of DFK International, an organization which offers access to other firms globally, SLD can address regional concerns and be a conduit to assisting clients scale and fulfill their strategic needs.

## SERVICES

Shea Labagh Dobberstein's staff of highly experienced professionals is uniquely equipped to provide its distribution and wholesale clients with the following services:

- » Accounting, Audit, and Tax Planning and Compliance
- » Financial Controls, Forecasting and Budgeting
- » Operational and Internal Control Reviews
- » Business Succession/Strategic Business Planning
- » Inventory Process Review and Strategy
- » Employee Benefit Planning
- » Cost Controls, Budgeting and Cash Flow Analysis
- » International and Multi-State Transactions
- » R&D Tax Incentives
- » Financial Oversight Services
- » Management Consulting
- » Fringe Benefit Consulting Employee Benefit Planning

### About Shea Labagh Dobberstein (SLD)

For over 70 years, SLD has uniquely positioned itself to help privately-held business clients grow by offering the resources of a national firm along with the personalized attention that only a regional firm can provide. Through our specialized expertise and dedicated service teams, clients have access to a spectrum of accounting, tax, audit and advisory services. Our broad portfolio of clients means clients can tap into a vast wealth of experience and industry knowledge. A member of the DFK alliance, SLD gives you access to resources around the globe.

Learn more at [sldcpa.com](http://sldcpa.com).



**SHEA LABAGH DOBBERSTEIN**  
CERTIFIED PUBLIC ACCOUNTANTS & ADVISORS

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[sldcpa.com](http://sldcpa.com)