



## Trusted advisor for 70+ Years

*Tax Advisory & Compliance*

*Business Consulting*

*Audit & Accounting*



**Food and Beverage Industry Focus**

For over 70 years, SLD has worked with closely-held companies in the food and beverage industry to help their operations run more efficiently and profitably.

Food manufacturers, packers, distributors and retailers have a lot on their plates these days. It's an incredibly dynamic marketplace with stiff competition and widening regulatory pressures. To help you adapt quickly, we offer Food and Beverage practice specialists who understand your industry. They look at your entire supply chain to deliver industry-specific solutions that help make achieving your business objectives possible.

Our Food and Beverage Group can provide you with the planning and strategic consulting you need to reduce your tax burden and maximize profitability to grow your business. With SLD, you'll receive personalized service while benefitting from our team's large firm experience. As a member of DFK International, an organization which offers access to other firms globally, SLD can address regional concerns and be a conduit to assisting clients scale and fulfill their strategic needs.

## SERVICES

Shea Labagh Dobberstein will work closely with you to deliver key insight into your business. Our staff of highly experienced professionals is uniquely equipped to provide its food and beverage clients with the following services:

- » Accounting, Audit, and Tax Planning and Compliance
- » Financial Statement Audits, Reviews and Compilations
- » Operational and Internal Control Reviews
- » Business Succession/Strategic Business Planning
- » Inventory Process Review and Strategy
- » Employee Benefit Planning
- » Cost Controls, Budgeting and Cash Flow Analysis
- » International and Multi-State Transactions
- » R&D Tax Incentives
- » Financial Oversight Services
- » Management Consulting
- » Fringe Benefit Consulting Employee Benefit Planning

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## WHO WE SERVE

Shea Labagh Dobberstein works with sole proprietors to multi-unit operators that include the following specialized areas:

### About Shea Labagh Dobberstein (SLD)

For over 70 years, SLD has uniquely positioned itself to help privately-held business clients grow by offering the resources of a national firm along with the personalized attention that only a regional firm can provide. Through our specialized expertise and dedicated service teams, clients have access to a spectrum of accounting, tax, audit and advisory services. Our broad portfolio of clients means clients can tap into a vast wealth of experience and industry knowledge. A member of the DFK alliance, SLD gives you access to resources around the globe.

Learn more at [sldcpa.com](http://sldcpa.com).

- » Food and Beverage Retailers and Franchises
- » Packaged Goods Manufacturers and Distributors
- » Meat and Seafood Processing and Distribution
- » Food Packers and Co-Packers
- » Services and Catering
- » Wineries and Vineyards
- » Beverage and Spirits Distributors
- » Breweries and Distilleries



**SHEA LABAGH DOBBERSTEIN**  
CERTIFIED PUBLIC ACCOUNTANTS & ADVISORS

SAN FRANCISCO | SAN MATEO | WALNUT CREEK  
[sldcpa.com](http://sldcpa.com)