



Trusted advisor for 70+ Years

Tax Advisory & Compliance

Business Consulting

Audit & Accounting



For over 70 years, SLD has worked with nonprofit organizations and their boards to help them fulfill their missions as cost-effectively and efficiently as possible.

With limited financial resources, today's nonprofits are expected to meet the same standards for efficiency and accountability as for-profit businesses, while encountering greater regulation and scrutiny from governmental and watchdog organizations. SLD offers innovative solutions to help position its nonprofit client to obtain funding and better navigate changes in this difficult environment.

Our Nonprofit Group can provide you with the strategic consulting you need to operate amidst these financial and regulatory challenges. With SLD, you'll receive personalized service while benefitting from our team's large firm experience. As a member of DFK International, an organization which offers access to other firms globally, SLD can address regional concerns and be a conduit to assisting clients scale and fulfill their strategic needs.

SERVICES

Shea Labagh Dobberstein will work closely with you to deliver key insight into your nonprofit organization. Our staff of highly experienced professionals is uniquely equipped to provide its nonprofit clients with the following services:

- » Regular and Government-Required Audits
- » OMBA-133 Audits
- » Compensation and Benefits Strategies
- » Financial Oversight Services
- » Annual 990 Filings
- » Comprehensive Tax Services for Nonprofit Entities
- » Advice on Lowering Unrelated Business Taxable Income



Did You Know?

Many of SLD's professionals currently serve or have served on boards and committees of nonprofit- and community-based organizations in the San Francisco Bay Area. This experience allows our nonprofit accounting specialists to view our clients' operations from multiple perspectives and provide valuable, practical advice.

About Shea Labagh Dobberstein (SLD)

For over 70 years, SLD has uniquely positioned itself to help privately-held business clients grow by offering the resources of a national firm along with the personalized attention that only a regional firm can provide. Through our specialized expertise and dedicated service teams, clients have access to a spectrum of accounting, tax, audit and advisory services. Our broad portfolio of clients means clients can tap into a vast wealth of experience and industry knowledge. A member of the DFK alliance, SLD gives you access to resources around the globe.

Learn more at sldcpa.com.



SHEA LABAGH DOBBERSTEIN
CERTIFIED PUBLIC ACCOUNTANTS & ADVISORS

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