



Magdalen L. Monroe, CPA **Senior Tax Manager**

San Mateo Office

650.579.7200

mmonroe@sldcpa.com

Maggie has worked as a tax professional for the past twenty-five years. A ‘jack of all trades,’ she currently works with tax-exempt organizations, high net worth individuals, partnerships, trusts and corporations.

Originally from Honolulu, Hawaii, where she worked with a local CPA firm for over a decade, Maggie moved to the Seattle area in 2000 to be closer to family and friends that had moved there. There, she gained experience with a CPA firm in Renton and the firm Moss Adams before moving to the San Francisco Peninsula with her husband in 2006.

Maggie is a Certified Public Accountant licensed in California, Hawaii and Washington. She graduated with a Bachelor of Business Administration degree in Accounting from the University of Hawaii at Manoa’s Schidler School of Business. Maggie is a member of the American Institute of CPAs, the Washington State Society of CPAs.

Recently, Maggie moved back to Washington state, where she continues to work remotely as a Senior Tax Manager with SLD. The move to Washington has shortened her window of viable golfing weather, so she’s taken up knitting again.

Specializations:

C Corp & S Corp Taxation
High Net Worth Individuals
Partnerships & Trusts

Industry Expertise:

Tax-Exempt Organizations

