



**John D. Carlevaris**  
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**SPECIALIZATIONS**

Financial Reporting & Assurance  
Strategic Planning  
Profit Enhancement

**INDUSTRY EXPERTISE**

Distribution & Wholesale  
Healthcare  
Construction  
Nonprofit Organizations

**John Carlevaris** has nearly thirty years of professional experience at Shea Labagh Dobberstein in accounting, audit, business consulting and tax. He has extensive knowledge in developing creative tax planning strategies for privately held businesses and their owners. John has in-depth experience working with nonprofit organizations, and in the industries of wholesale and distribution, healthcare and construction.

John heads the firm's audit efficiency and production programs. He enjoys interfacing with customers, vendors, attorneys and bankers on behalf of his clients. He values his role as a trusted financial advisor and prides himself on his accessibility to clients.

John received his Bachelor of Science in Business Administration degree in Accounting from the University of San Francisco. He is active in the Olympic Club, and Peninsula Golf and Country Club.

John was born and raised in San Francisco. He likes sports and traveling, and being with his wife and two children.

*Work hard, play hard*